



PETROBRAS DISTRIBUIDORA S.A.
CNPJ n.º 34.274.233/0001-02
NIRE 33.3.0001392-0
Public Company

Material Fact

Issuance of Financial Securities

Rio de Janeiro, May 24, 2018.

Petrobras Distribuidora S.A. (B3: BRDT3), in compliance with the provisions of article 157, paragraph 4 of Law 6,404 of December 15, 1976, as amended, and of the Instruction of the Brazilian Securities and Exchange Commission (“CVM”, in portuguese) No. 358 of January 3, 2002, as amended, hereby informs its shareholders and the market in general that the second issue of debentures, not convertible into shares, in three series, unsecured, for private placement, of R\$1,012,500,000.00 (one billion, twelve million and five hundred thousand reais) (“Debentures”), approved at the extraordinary meeting of the Company’s Board of Directors held on April 24, 2018, will be linked to the agribusiness receivables certificates of the 9th, 10th and 11th series of the first issue of CIBRASEC - Brazilian securitization company (CNPJ/MF No. 02.105.040/0001-23), pursuant to Law No. 11,076 of December 30, 2004, as amended, which are subject to public distribution pursuant to CVM Instruction No. 414 of December 30, 2004, as amended, and CVM Instruction 400 of December 29, 2003, as amended, which became public on this date (“CRA” and “Offering”, respectively).

CRA and Offering and, as a consequence, the subscription and payment of the Debentures, are subject to the fulfillment of certain precedent conditions including, but not limited to, definitive registration by CVM.

The issuance of Debentures is in line with the strategic direction of the Company to constantly evaluate alternatives for raising funds to optimize its capital and financial structure.

The Company will keep its shareholders and the market in general informed about the conclusion of the Offering, as well as its terms and conditions, as soon as it is implemented.

This material fact does not constitute a sale material or an offer, invitation or solicitation for the acquisition of CRAs.

RAFAEL GRISOLIA
Chief Financial Officer and Investors Relation Officer
(CFO/IRO)