



PETROBRAS DISTRIBUIDORA S.A.  
CNPJ n.º 34.274.233/0001-02  
NIRE 33.3.0001392-0  
Public Company

## Material Fact

*Receipt of Amounts Related to the Debt Confidence Instruments entered into with Eletrobras*

Rio de Janeiro, October 31, 2018.

**Petrobras Distribuidora S.A. (B3: BRDT3)** informs, in accordance to the Material Fact disclosed on October 1, 2018, the receipt of amounts related to the Debt Confidence Instruments (*ICDs*, in Portuguese) entered into with Centrais Elétricas Brasileiras S.A.-Eletrobras and its controlled distributors of energy.

The Company has already received approximately R\$ 880 million, of which R\$ 113 million corresponds to the 6th installment received today.

It is worth mentioning that according to the Material Facts released on October 30, 2018 by Eletrobras and Energisa S/A ("Energisa"), the conditions set forth in auction notice n° 2/2018-PPI/PND and its appendices regarding the transfer of the (Ceron) were fully satisfied and the transaction was concluded. Therefore, Energisa received the common shares issued by Ceron representing 90.0% of its total capital.

According to a Material Fact released on April 30, 2018 disclosed by Petrobras Distribuidora SA, with the effective privatization of Ceron, the Debt Assumption Instruments become valid and Eletrobras assumes part of the debt with a more solid guarantee, consubstantiated in the assignment of credits from contracts with companies controlled by Eletrobras.



Regarding the part of the debt remaining in Ceron, Energisa should present fidejussory guarantees in lieu of those provided by Eletrobras. Ceron's debt on October 31, 2018 is R\$ 1.220 billion; the debt balances for Eletrobras and Energisa amounts to R\$ 880 million and R\$ 340 million respectively.

It should be noted that in addition to the R\$ 113 million referring to the 6th installment, there will be a payment to be made by Eletrobras until November 14, 2018, still related to Ceron's debt, in the amount of R\$ 33.6 million, according to the *ICD* contract.

The Company informs that future payments related to the *ICDs* will be duly disclosed to the market.

**JOSÉ ROBERTO LETTIERE**

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